

# Summary and Referral Information

To record and share a summary of the consumer's problems/issues, provide information to indicate eligibility, and an initial action plan when making a referral.

## Consumer

Name:

Date of Birth: dd/mm/yyyy / /

Sex:

UR Number:

or affix label here

Presenting Issue(s) as Identified by Consumer:

Reason for Referral:

Description of issues as identified by the Initial Needs Identification (INI)

**Current presentation/episode; presenting problem(s)** – observed or described features; screening evidence:

**Significant Histories**/Recent and past history (medical, developmental, functional/daily living skills, social, emotional etc.):

**Medications:**

**Other:**

Summary and Referral Information

## Alerts

**Allergies:**

**Risks:** (see code sets)

Code:

**Additional comments including urgency:**

Produced by the Victorian Department of Human Services, 2009

This information collected by:

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Name:

Position/Agency:

Sign:

Date: dd/mm/yyyy / /

Contact number:

